RECEIVED AND FILED

1 04 PH '06

TRANSMITTAL FORM

TO:

BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT

125 South Grand Avenue, Pasadena, CA 91105

FROM:

BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN

District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO

BK-S 06-10725-LBR

ADVERSARY NO

REFERENCE NO

APPEAL REF 06-24

BANKRUPTCY JUDGE

LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED

11/7/06

DATE OF ENTRY OF ORDER APPEALED

EOD

10/30/06

DATE BANKRUPTCY FILED

4/13/06

DATE NOTICE OF APPEAL AND NOTICE OF OBJECTION PERIOD

11/8/06

DATE OF TRANSMITTAL

MAILED TO PARTIES

11/8/06